

MONTGOMERY COUNTY MUNICIPAL UTILITY
DISTRICT NO. 84

NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special public meeting at 1300 Post Oak Boulevard, Suite 1400, Houston, Harris County, Texas, said address being an office and meeting place of the District.

The meeting will be held on Thursday, November 5, 2009, at 12:00 noon.

The Board shall consider and act upon the following matters:

1. Consider approval of audit relative to the payment of proceeds of the District's \$5,500,000 Series 2009 Bonds ("Bonds"), and consider authorizing disbursement of Bond proceeds in accordance with same;
2. Consider review, approval and authorizing the filing of Internal Revenue Service Form 8038-G relative to the Bonds;
3. Review and discussion of correspondence from bond counsel regarding expenditure and investment of bond proceeds and Internal Revenue Service restrictions on same;
4. Consider and act upon authorizing execution of an Amendment to the District's Third Amended and Restated District Information Form relative to the Bonds;
5. Consider and act upon any other matters in connection with the issuance of the Bonds, including the approval and execution of various closing documents and authorization for Bond Counsel to approve closing on the sale of the Bonds; and
6. Consideration of matters for possible placement on future agendas.

SCHWARTZ, PAGE & HARDING, L.L.P.

BY: 

Joseph M. Schwartz
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.